

SAVCA Quarterly Exits List

Compiled: July 2016

This is data based on publically available information, prepared in collaboration with Webber Wentzel

Company exited	PE fund(s) exiting	Nature of exit	Acquiror	Jurisdiction	Deal value	% shareholding held	Enterprise value	Industry	Advisors	Date announced
remaining stake in Integrated Diagnostics Group	Abraaj Group			Egypt	undisclosed	undisclosed		Healthcare		17/01/2016
Cleopatra Hospital Company	Abraaj Group	IPO		Egypt	The firm raised EGP 360 million (\$40.5 million; (EURO)36 million) through the offering			Healthcare		02/06/2016
Unité de fabrication de médicaments (Unimed)	Abraaj Group	IPO		Tunisia	Market valuation of approximately USD 150 million			Healthcare		08/05/2016
Emerging Markets Payments	Actis	Trade	Network International	South Africa; Sub-Saharan Africa; Africa; Kenya; Egypt; Nigeria; Jordan; Mauritius; Middle East, United Arab Emirates	USD 340 million			Technology	Morgan Stanley; Perella Weinberg Partners; Clifford Chance; Webber Wentzel; Freshfields Bruckhaus Deringer	07/03/2016
investments in three privately-concessed toll roads in Southern Africa	African Infrastructure Investment Managers (AIIM)	Secondary buyout	consortium of largely existing investors including Public Investment Corporation, Liberty Group, Old Mutual and Africa Finance Corporation	South Africa and Mozambique				Infrastructure	Macquarie Capital was the financial adviser on the transaction; Webber Wentzel advised AIIM	04/07/2016
Investment in Sarwa Capital	Amwal AlKhalaj	Secondary buyout	Egyptian-American Enterprise Fund	Egypt	undisclosed	undisclosed		Financial Services		01/02/2016
COS Technology Holdings	Ethos Private Equity	Trade	Adapt IT	South Africa	USD 13 million			TMT		27/01/2016
Brandcorp Holdings	Ethos Private Equity	Trade	The Bidvest Group		undisclosed			Industrials	Investment bank Rand Merchant Bank Corporate Finance and law firm Webber Wentzel provided Ethos with advisory services for the deal	17/06/2016
Pareto (Pareto Limited and Business Venture Investments No. 1360)	Government Employees Pension Fund (GEPF) / PIC	Secondary buyout	Belelani Capital	South Africa	undisclosed	24% shareholding		Real Estate		23/06/2016
Equity Group Holdings	Helios Investment Partners	Secondary buyout	Norwegian Investment Fund for Developing Countries (Norfund) and NorFinance	Kenya		12.223% stake, half of Helios' interest in Equity Group Holding		Financial Services	Helios' transaction advisors were Goldman Sachs International and Anjarwalla and Khanna. Norfund was advised by Norton Rose Fulbright, KPMG and McKinsey & Company	09/02/2016
Helios Towers Nigeria Limited - HTN's portfolio of 1,211 diversified tower sites throughout Nigeria	HTN Towers Plc which is ultimately owned by Helios Investment Partners, Pembani Group, First City Monument Bank and other minority shareholders	Trade	undisclosed	Nigeria			IHS Holding Limited	Telecommunications: Carriers	Templars, White & Case LLP	10/03/2016
remaining stake in the Cabelice Wind Farm	InfraCo Africa	Trade	Africa Finance Corporation	Cape Verde	undisclosed	undisclosed		Energy		19/02/2016
Speedy	MCB Equity Fund	Trade	Bridgestone EMEA	France	undisclosed			Automotive		05/06/2016
Cellulose Processing	Mediterrania Capital Partners	Secondary buyout	Abraaj Group	Algeria	undisclosed	undisclosed		Industrials		11/01/2016
30.33% stake in Alexandria International Container Terminals	MENA Infrastructure	Trade	Hutchison Port	Egypt	undisclosed	30.33%		Infrastructure		07/03/2016
stake in Tanmeyah Microenterprise Services	Qalaa (70%) and Tanmeyah management (6.7%)	Trade	EFG Hermes	Egypt	EGP 345 million			Financial Services	EFG Hermes Investment Banking; Arab legal Consultants; KPMG	24/02/2016
Hygeia Nigeria	Satya Capital	Secondary buyout	IFC, IFHA Cooperatief, an Africa-focused healthcare private equity fund, Swiss Re and CIEL Healthcare	Nigeria	USD 66.8 million			Healthcare		10/01/2016
Tellumat (Pty) Ltd	Stellar Capital Partners	Trade	Masimong Technologies	South Africa	USD 11.4 million	51.10%		TMT		20/05/2016
entire stake in TrenStar	Vantage Capital, and an empowerment partner, African Women Chartered Accountants Investment Holdings	Secondary buyout	Kleoss Capital, Leaf Capital and Trenstar's management team	South Africa	undisclosed			Industrials		12/01/2016

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