

**APPLICATION FOR FULL MEMBERSHIP 2018**

(All application forms to be submitted to [bukiwe@savca.co.za](mailto:bukiwe@savca.co.za))

1. COMPANY DETAILS			
Company name in full:		Registration no.:	
Postal address:		Telephone no.:	
		Fax no.:	
Physical address:		Website address:	
Contact person (One name only):		Designation:	
Email:			
Number of full-time staff		VAT Number:	
All Partners/Directors (Max. 6 names, provide brief resume of each person):			
1)	_____	_____	_____
	First name:	Surname:	Email:
2)	_____	_____	_____
	First name:	Surname:	Email:
3)	_____	_____	_____
	First name:	Surname:	Email:
4)	_____	_____	_____
	First name:	Surname:	Email:
5)	_____	_____	_____
	First name:	Surname:	Email:
6)	_____	_____	_____
	First name:	Surname:	Email:

2. MANAGEMENT COMPANY DETAILS			
a. Type of PE/VC Management Company			
<input type="checkbox"/>	Bank	<input type="checkbox"/>	Government / international organisation
<input type="checkbox"/>	Business angel	<input type="checkbox"/>	Independent fund
<input type="checkbox"/>	Captive fund	<input type="checkbox"/>	Independent private partnership
<input type="checkbox"/>	Corporate venture & industrial company	<input type="checkbox"/>	Independent quoted company
<input type="checkbox"/>	Fund management company	<input type="checkbox"/>	Insurance company
<input type="checkbox"/>	Fund of Funds	<input type="checkbox"/>	Limited company
b. Total capital under management / advised			
As at the end of 20__	R	As at the end of 20__	R
c. Number of portfolio companies			
As at the end of 20__		As at the end of 20__	
d. Total capital invested			
As at the end of 20__	R	As at the end of 20__	R

**3. INVESTMENT PREFERENCES Across all funds managed**

a. Investment stage Preferred

<input type="checkbox"/> Early-Stage	<input type="checkbox"/> Replacement capital	<input type="checkbox"/> Mezzanine
<input type="checkbox"/> Seed	<input type="checkbox"/> Privatisation	<input type="checkbox"/> Turnaround & restructuring
<input type="checkbox"/> Start-up	<input type="checkbox"/> Bridge	<input type="checkbox"/> Delisting
<input type="checkbox"/> Other early stages	<input type="checkbox"/> Small	<input type="checkbox"/> No preferences
<input type="checkbox"/> Expansion & development	<input type="checkbox"/> Medium	
<input type="checkbox"/> Buyout & Buy-in	<input type="checkbox"/> Large	

b. Minimum Investment | R

c. Maximum Investment | R

d. Type of Financing Preferred (Max 3)

<input type="checkbox"/> Equity financing	<input type="checkbox"/> Senior debt	<input type="checkbox"/> Loans
<input type="checkbox"/> Minority equity	<input type="checkbox"/> Mezzanine	<input type="checkbox"/> No preferences
<input type="checkbox"/> Majority equity		

e. Type of Industries Preferred (Max 6)

<input type="checkbox"/> Agriculture & Forestry & Fishing	<input type="checkbox"/> Industrial Products and Services
<input type="checkbox"/> Biotechnology	<input type="checkbox"/> Internet Technology
<input type="checkbox"/> Chemical & materials	<input type="checkbox"/> Manufacturing
<input type="checkbox"/> Computer Related	<input type="checkbox"/> Medical & Life Science & Health Related
<input type="checkbox"/> Construction & Building Products	<input type="checkbox"/> Mining
<input type="checkbox"/> Consumer Related	<input type="checkbox"/> No preferences
<input type="checkbox"/> Electronics	<input type="checkbox"/> Services
<input type="checkbox"/> Energy	<input type="checkbox"/> Telecommunications
<input type="checkbox"/> Environment	<input type="checkbox"/> Communications other
<input type="checkbox"/> Financial & Insurance & Real Estate	<input type="checkbox"/> Transportation
<input type="checkbox"/> Food & beverage	<input type="checkbox"/> Other (please specify)
<input type="checkbox"/> Industrial automation	

**4. LIST OF ACTIVE FUNDS MANAGED**

a. Fund Name	b. Funds under management ( R )
1.	
2.	
3.	
4.	
5.	

## 5. MEMBERSHIP FEES

The membership fee for Full Membership is determined according to total capital under management or cost of investments made and the fee structure is shown in the table below.

F6	Funds under management or cost of investment made of R100 million or less	R 13 269.69 per annum excl VAT
F5	Funds under management or cost of investment made between R100 million to R250 million	R 23 885.45 per annum excl VAT
F4	Funds under management or cost of investment made between R250 million R 500 million	R 29 162.12 per annum excl VAT
F3	Funds under management or cost of investment made between R 500 million to R 1 billion	R 46 443.92 per annum excl VAT
F2	Funds under management or cost of investment made between R 1 billion to R 2.5 billion	R 72 983.32 per annum excl VAT
F1	Funds under management or cost of investment made greater than R 2.5 billion	R 99 522.71 per annum excl VAT

Membership fees are payable annually in advance for the calendar year January to December. Members wishing to cancel membership must give at least 1 month notice prior to 1 January.

a. Please motivate reasons for wanting to become member of SAVCA

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b. Where did you find out about SAVCA? \_\_\_\_\_

c. Would you be interested in benefiting from SAVCA related Surveys?

YES  NO

d. References (Two SAVCA full members)

Name and company	Email address
1.	
2.	

We hereby confirm that we have acquainted ourselves with the SAVCA Memorandum and Articles of Association and Code of Conduct and agree to:-

1. Abide by the SAVCA Memorandum and Articles of Association and Code of Conduct;
2. Contribute to the Assets of SAVCA in the event of liquidation as required in terms of the Memorandum of Association, limited to an amount of R 1.00;
3. Complete the questionnaire for the Annual SAVCA Industry Survey; and
4. Comply with SAVCA's Valuation and Reporting Guidelines.

Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/20

Name \_\_\_\_\_

Title \_\_\_\_\_

The Memorandum and Articles of Association and Code of Conduct available on the Website: [www.savca.co.za](http://www.savca.co.za)