Private Debt Masterclass

It is our pleasure to invite you to the SAVCA Private Debt Masterclass, hosted with Ashburton Investments and Sanlam Investments

The Masterclass is aimed at individuals who would like to learn more about Private Debt in South Africa & Africa and the role of the asset class within a diversified portfolio.

DATE:	Johannesburg: Tuesday, 6 August 2019
	Cape Town: Wednesday, 7 August 2019
TIME:	Johannesburg: Registration from 8.30am, the programme runs from 9am – 1:00pm
	Cape Town: Registration from 9:30am, the programme runs from 10:00am – 2:00pm
PRICE:	R650-00 (incl. VAT)
RSVP:	Please confirm your attendance by Friday, 2 August 2019

CLICK HERE TO RSVP

CPD points will be awarded

Agenda

Topics to be covered will include:

- Overview of the Private Debt Universe
- Leverage Finance
- Africa Credit
- Direct Lending
- Debt Restructuring & Workouts
- **Panel Discussion:** The Role of Private Debt within Portfolio Construction

Ashburton Investments Speaker Profiles – *SAVCA Masterclass*

ASHBURTON INVESTMENTS

Corneleo Keevy

Head - Credit Risk Management

Corneleo is Head of Credit Risk Management at Ashburton Investments and has over 8 years' experience in the fixed income and credit markets. Corneleo started his career in 2005 at the audit division of Deloitte. After completing his articles, Corneleo joined Deloitte Corporate Finance in 2008 where he specialised in performing corporate valuations.

Corneleo joined RMB in 2010 as a credit analyst in the Resource Finance team of the Investment Banking Division, where he analysed project finance transactions in the mining and oil & gas industries across the African continent. Corneleo joined Ashburton as a credit analyst in 2014 and was promoted as Head of the function during 2016. Corneleo has a B.Acc (Honours) in Accounting from the University of Stellenbosch. He qualified as a Chartered Accountant in 2007.

Rudigor Kleyn

Managing Director - Corporate & Institutional

Rudigor Kleyn is Managing Director - *Corporate and Institutional* at Ashburton Investments where he has been instrumental in the set-up and management of the Private Markets business that encompasses Private Debt, Impact, Infrastructure, Mezzanine and Private Equity Funds. He joined FirstRand Bank's Group Treasury, Third Party Funds, in 2010 which later became Ashburton Investments and has over 23 years' experience in the finance industry. Prior to this, Rudigor joined RMB in 1999 where he gained extensive portfolio management, product development and distribution experience in various alternative and traditional asset classes in the South African and global financial markets.

Rudigor is a member of the South African Institute of Chartered Accountants and is a registered Chartered Financial Analyst (CFA). He completed his articles at KPMG and holds a BCom degree in Accounting from the University of Pretoria. He also holds a BCompt (Hons) degree and CTA from the University of South Africa.

Tshepo Shabalala

Credit Analyst

Tshepo is a Credit Analyst in the Ashburton Fixed Income & Credit Team and is responsible for various industries with credit investments that are both Listed or Unlisted Credit (Private Debt).

In the Private Debt space, he mostly focuses on High-Yield (Leveraged) transactions across industries. He is a qualified Chartered Accountant and is currently completing the Chartered Financial Analyst Programme. Tshepo joined Ashburton in 2015.

Nomathamsanqa (Thami) Khoza

Credit Analyst

Nomathamsanqa (Thami) Khoza is a Credit Analyst at Ashburton Investments. Her level of experience includes due diligence, credit risk monitoring and debt restructurings. She was previously employed at the National Treasury of South Africa where she specialised in domestic and foreign debt issuances, market risk, credit risk and oversight of State-Owned Companies. In April 2016, Thami was seconded to Washington DC where she gained exposure to debt instruments issued by the Washington DC Government as well as the investment strategies adopted by the appointed investment managers. She holds a Bachelor of Accounting Sciences (Honours) Degree from Wits University. She is a Chartered Accountant and a CFA level III Candidate.

Sanlam Investments Speaker Profiles – *SAVCA Masterclass*

Sanlam

Investments

Erica Nell

Head of Credit - Sanlam Investment Management

Erica Nell is the Head of Credit at Sanlam Investment Management (SIM) where she manages credit mandates in excess of R5 billion.

Erica joined Gensec Bank in 2004 and moved from the finance to the credit analysis department in 2005 when Gensec Bank became Sanlam Capital Markets (SCM). In 2006 she was appointed to head up the centralized credit risk function for the Sanlam Group, where she managed the division until 2012. In 2012, Erica was offered an opportunity to manage a credit fund focused on providing debt funding to SMEs. She has been a credit portfolio manager since 2012 and was appointed as the Head of Credit in July 2018. Her passion lies in SME lending and the use of capital and investments to drive meaningful impact.

Erica is a chartered accountant and also holds a Masters degree in Financial and Portfolio Management from the University of Cape Town.

Freddy Magoro

Portfolio Manager - Africa Credit
Sanlam Investment Management

Freddy was appointed as a Portfolio Manager of the Sanlam Africa Credit Fund incorporated in Mauritius in 2015. He is extensively involved in every aspect of managing the Fund, including origination, term negotiations, transaction maintenance, marketing and reporting.

Trained as an accountant, Freddy started his career as an Audit Supervisor at KPMG in 2004. Apart from his auditing responsibilities, he also voluntarily fulfilled financial manager duties to gain further experience. In 2007, he joined Sanlam Capital Markets (SCM) as a Middle Office Accountant in the Debt Structuring Unit, where he was involved in transaction management as well as personal loan securitisation. In 2009 he moved to the role of Debt Transactor. During his time at SCM Freddy played a fundamental role in on-boarding the business to the Guarantee Programme of the Export-Import Bank in the US, which enabled SCM to participate in a transaction backed by an export credit agency.

Freddy holds B.Comm. and Honours degrees in Commercial Accounting from Rand Afrikaans University (now the University of Johannesburg). He also attended the 2013 Gordon Institute of Business Science (GIBS) Expert Negotiator Programme and is a member of the South African Institute of Chartered Accountants.

Pawan Singh

Head of Multi-Strategy - Alternative Investments
Sanlam Investment Management

Pawan joined Sanlam Investments as a Portfolio Manager in the multi manager business in 2014. In 2018 he was promoted to head of multi strategy at Sanlam Alternatives where he manages a diversified portfolio of unlisted strategies covering private debt, private property and private equity.

Pawan has extensive international experience in financial markets and the banking industry. He started his career as an Audit Executive in Mumbai, India before moving to New York where he completed his MBA studies as well an internship with UBS Financial in their wealth management division. Following this, Pawan gained valuable experience as a Cash Flow Modeller structuring credit derivatives, asset-backed securities and mortgage-backed securities at Deloitte's global headquarters in New York. In South Africa he has fulfilled the role of Financial Analyst at Capitec Bank and consulted independently to the W.K. Kellogg Foundation for listed equities in South Africa.

Pawan holds a B.Comm. in Accounting from the Narsee Monjee College of Commerce and Economics in Mumbai and an MBA in Finance and Investments from the Zicklin School of Business at Baruch College in New York.