


# **Ai** African Sovereign Wealth & Pension Fund Leaders' Summit & Infrastructure Awards 2019

This Summit is a unique invitation only to Pan-African Forum for asset owners and institutional investment leaders from across the continent, to share experiences on innovative investment strategies and infrastructure co-investment partnerships. This is a CPD accredited event.

In association with

 **Batseta** | Council of Retirement Funds for South Africa

➤ **3<sup>rd</sup> SEPTEMBER** 2019

➤  ONE & ONLY HOTEL, CAPE TOWN, SA

## STRATEGIC PARTNERS



GLOBAL LISTED  
INFRASTRUCTURE  
ORGANISATION



CFA Institute



 **PensionsAfrica**<sup>®</sup>

CE Approved Provider  CFA Institute

# BACKGROUND

## “An Institutional Infrastructure Investment Leaders Roundtable on Asset Recycling, Refinancing & Co-Investing.”

An invitation only discussion, aimed at Investment Committee Members, Pension Funds, Asset Owners, and institutional investors looking to make a social difference - and a return on investment.

The Summit is a unique platform to assist domestic and international asset owners, participate in a dynamic investment mandate and policy alignment process, and engage decision makers from across the continent, international financial institutions, regulators and donor organizations, mandated to create the pipeline of investable and bankable infrastructure projects and putting a more hospitable environment for longterm investors to responsibly allocate to infrastructure as an investable asset class.

FACILITATING **PENSION FUND** INVESTMENT PARTNERSHIPS WITH **AFRICAN ASSET** OWNERS

## JOIN THE AFRICAN SOVEREIGN WEALTH AND PENSION FUND FORUM!



The Ai African Sovereign Wealth and Pension Fund Forum is a Forum for African Sovereign Wealth and Pension Fund Leaders to network, originate co-investments and share best practice on key industry policy issues.

### **AFRICAN INFRASTRUCTURE CO-INVESTMENT PLATFORM**

Through its online infrastructure co-investment platform, members can dynamically originate and share investment and co-investment opportunities within a secure online ecosystem.

[www.aiswpff.com](http://www.aiswpff.com)

# SUMMIT PROGRAMME

09h00 - 09h20 – Registration & Welcome Note

09h20 - 09h30 – Keynote Address:

09h30 - 10h45

## **Session: Unpacking Africa's Asset Recycling and Asset Refinancing Landscape**

Infrastructure asset recycling and the concept of asset recycling consists of two main components: Monetizing existing infrastructure assets through sale or lease to the private sector, followed by; Investing in new infrastructure using the proceeds received from asset monetization. This session will look at Africa's project pipeline, for both asset recycling, as well as asset refinancing opportunities from a strategic asset allocation and risk return position.

10h45 - 11h00 – Networking Break

11h00 - 11h30

## **Session: Infrastructure Investment Clinic**

We ask our expert advisors to address the typical mistakes made by institutional investors when allocating to infrastructure projects in Africa. Speakers will share the good, the bad and the ugly, as well as their secrets for success. Both pension and sovereign fund leaders, should come prepared with questions!

11h30 - 12h15

## **Session: Co Investing / Financing:**

In this session we look at the rise of Co investing / financing Limited Partners usually pursue infrastructure co-investments through one of three strategies: investing in Fund of Funds with a small percentage allocated to co-investments; investing in a co-investment-only platform or directly into projects.

This session will review approaches used by pension and sovereign funds around the world and the models best suited to African institutional investors' investment mandates and policy.

12h15 - 13h00

## **Session: On EAST AFRICA**

13h00 - 14h00 – Lunch

**Ai Session: Advisory Board Working Lunch**

14h00 - 14h45

## **Session: Project and Investor Pitching Session:**

Infrastructure investment managers, developers and sponsors from across Africa will take the opportunity to pitch their infrastructure investment opportunities to participating investors.

14h45 - 15h30

## **Session: De-Risking Infrastructure investments: Tools tactics, belts and braces**

Establishing credit enhancements facilities and de-risking instruments for African infrastructure transactions, have been at the forefront of development partners initiatives, to create a more hospitable environment for African pension and sovereign funds to invest in African infrastructure as an investable asset class. This session will introduce and evaluate the risk mitigation facilities and instruments in the market, used by institutional investors to de-risk African infrastructure investments.

15h30 - 16h00 – Network Break

16h00 - 16h30

## **Session: The Ai Infrastructure Investment Awards Ceremony 2019**

This unique set of Awards officially recognises achievements across the main infrastructure sectors in Africa and will reward the personalities driving transactions and improving the continent's infrastructure investment climate.

16h30 - 17h15

## **Session: Developmental Investing & Blended Finance – Dilemma or Solution?**

Asset Owners are routinely confronted with the difficulty of seeking optimal returns for their members at the investment stage, whilst at the same time, having to recognize their members are the beneficiary consumers, seeking competitive pricing to use the infrastructure asset(s). This session will explore and showcase the role blended finance and developmental investment partnerships can play, to innovatively draw a balance and meet investors return expectations and competitive pricing for consumers.

17h15 - 17h30 – Closing Remarks

17h30 - 19h00 – Ai-EPPF Cocktail Reception



# capital

## Africa's Investment Partner of Choice



Africa investor (Ai) Capital is an investment holding company that aligns its partner base of pension funds, sovereign wealth funds, family offices, and long-term international investors with investment opportunities in Africa. Ai Capital also assists and advises African project developers to access international capital and provides foreign investment and transaction advisory services to African governments and global investors.



# SAVE THE DATE

## **Ai** Institutional Investment Leaders' Roundtable 2019, in Association with the 2nd **CFA** Annual Climate and **ESG Asset Owner** Summit

In association with



**CFA Society  
New York**

➤ **23<sup>rd</sup> & 24<sup>th</sup> SEPTEMBER** 2019

➤ **NEW YORK, CFA SOCIETY NEW YORK**

The invitation only Ai CEO Institutional Investment Roundtable & CFA Climate & ESG Asset Owners Summit, will take place during Climate Week in NYC.

Ai and the CFA Society New York (CFANY) will be dedicating two full days, to showcase sustainable investing leadership and innovations from the world's leading asset owners responsible for over \$trillions of assets under management. The Summit will feature and address panel discussions led and informed by asset owner representatives covering five continents. These will focus on ESG trends, developments and innovations from across North America, Africa, Europe, Asia and Latin America and offer regional perspectives, unique challenges and opportunities and their outlooks.

## **BOOK NOW! AND SECURE YOUR PLACE**

***THERE WILL BE DEDICATED AFRICA ASSET OWNER SESSIONS AT THE SUMMIT.***



**Register NOW at:** [www.africainvestor.com](http://www.africainvestor.com)

Contact details for registration: +27 (0) 11 783 2431 or email [Vinash \(vmurgeus@afrcainvestor.com\)](mailto:Vinash@afrcainvestor.com) and [Renee \(rmontez@afrcainvestor.com\)](mailto:Renee@afrcainvestor.com)



Facilitating **pension fund**  
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