



26 - 27 February 2020 | Spier Wine Farm | Stellenbosch

SAVCA 2020 GP SESSION: 26 FEBRUARY 2020 (1.5 CPD points)

12h30 - 13h00	Registration
13h00 - 13h05	Welcome
13h05 - 14h30	Navigating Disruption in Private Equity Moderator: <i>Arie Maree, Head of MEA: Ansarada</i> Panellists: <i>Ewoud Derksen, Director: One Thousand & One Voices</i> <i>Glynn Potgieter, Principal: Ethos</i> <i>Lelo Rantloane, CEO: Ata Capital</i> Description: <i>PE is being transformed by technology that is reshaping how we connect, collaborate and drive commitment like never before. The past five years have been ones of unprecedented success for the private equity industry. During that span, more money has been raised, invested and distributed back to investors than in any other period in the industry's history. How can we use big data and artificial intelligence to secure an edge in PE's boom period, and in particular the Southern African market?</i>
14h30 - 14h35	Closing

PRIVATE EQUITY MAIN CONFERENCE PROCEEDINGS: DAY 1 26 February 2020 (7.5 CPD points)

15h00 - 15h20	WelCOme MC: <i>Zipho Sikhahane, Global speaker, MC, Business Strategist</i>
15h20 - 15h30	OPENING ADDRESS Speaker: <i>Craig Dreyer, Chairman: SAVCA</i>
15h30 - 15h50	Under the MicroSCOpe: South Africa as a regional hub Speaker: <i>Dr Stuart Theobald, Chairman: Intellidex</i>
15h50 - 16h10	South Africa - A macro-economic overview : Economic Stimulus Initiatives Presenter: <i>Dr Anthony Costa, Investment Programme Lead: IDC</i> Description: <i>A review of the investment mobilisation programme and initiatives aimed at driving increased domestic and foreign direct investment in South Africa.</i>
16h10 - 16h50	International investment trends: "Opportunities in Africa" Moderator: <i>Terry Wyer, SVP - Investment Programs: Heifer Impact Capital</i>

Panellists:

Edward Kimotho, International Professional: Partners Group

Michael Harper, Trustee, Chairman: Milwaukee County Employees Retirement System

Nadine Mentor, Partner and Senior Advisor: MiDA Advisors

Description: *International investors share their perspectives on the opportunities in the Private Equity industry in Africa.*

16h50 - 17h30

Connected to change

Presenter: *Dave Duarte, Speaker, Facilitator and Digital Strategist*

Description: *Be prepared for a wake up and shake up at some of the global trends that will impact on our industry and the companies we invest in, which if embraced have the opportunity to drive real value.*

17h30 - 17h40

CLOSING

17h40 - 19h30

COCKTAIL FUNCTION FOR DELEGATES AND SAVCA MEMBERS

PRIVATE EQUITY MAIN CONFERENCE PROCEEDINGS: DAY 2
27 February 2020

07h45 - 08h45

REGISTRATION

08h45 - 08h50

VIDEO: SAVCA

08h50 - 09h00

WELCOME

MC: *Zipho Sikhahane, Global speaker, MC, Business Strategist*

09h00 - 09h45

PANEL DISCUSSION: Spotlight on Institutional Investors

Moderator: *Cora Fernandez, Investment Committee Member: 27Four Fund of Funds*

Panellists:

Evelysse Vargas, Senior investment Analyst: New York City Board of Education Retirement System

Kgomotso Ramokala, Principal Officer: Telkom Retirement Fund

Motlatsi Mutlanyane, Head of Alternative Investments: Momentum Alternative Investments

Shainal Sukha, Managing Director: Sukha & Associates

Description: *A panel of local and international LPs with allocations to Southern Africa, providing insights on how fund managers should best position themselves when fundraising. The panel will explore areas of strength and areas of improvement based on their experiences of engaging with fund managers, and focus on what LPs are actually looking for to make commitments.*

09h45 - 10h15

CASE STUDY: Perspectives on Connecting and Collaborating

Moderator: *Tanya van Lill, Chief Executive Officer: SAVCA*

Panellists: *Edward Pitsi, Managing Partner: Ethos Mid Market Fund*

Titi Sekhukhune, Partner: Ethos Mid Market Fund

Description: *In recent years, Ethos has innovated extensively around its origination activities, product offering and sources of funding. This has involved a great deal of Connecting and Collaborating with numerous stakeholders, a vital element of the firm's pursuit of its growth vision.*

10h15 - 10h45

BREAK

10h45 - 11h05

Presentation: CO-exist

Presenter: *Nene Molefi, Managing Director: Mandate Molefi Human Resource Consultants*

11h05 - 11h40

Panel discussion: CO-exist

Moderator: Lydia Shadrach- Razzino, Director: ENSAfrica

Panellists:

Grant Krog, Executive - Corporate Advisory: FNB South Africa

John Oliphant, Executive Director and Founding Partner: Third Way Investment Partners and Chairman: Third Way Investment Group

Nene Molefi, Managing Director: Mandate Molefi Human Resource Consultants

Zelda Denny, Investment Professional: Oppenheimer Partners

Description: This panel will explore gender dynamics in the workplace and for the industry

11h40 - 12h15

PANEL DISCUSSION: Competing for Capital

Moderator: Bame Pule, CEO: Africa Lighthouse Capital

Panellists:

John Seymour: Head of Private Equity and Mezzanine Finance: Sanlam Investments

Monique Mathys, Senior Advisor: Impact Management Project

Warren van der Merwe, Managing Partner: Vantage Capital

Description: A critical look at the current capital flow landscape where Private Equity not only competes with other asset classes for capital, but also other regions. How do we remain competitive as an asset class and in the region.

12h15 - 12h45

Unexpected Collaboration

Moderator: Morgan Jones, Mergers and Acquisitions Partner: PwC

Panellists:

Gil Oved, Chief Operating Officer: LLH Capital

Romeo Kumalo, Chief Executive Officer: LLH Capital

Description: Morgan Jones, Mergers and Acquisitions partner at PwC, will be leading a discussion on the concept of Unexpected Collaboration. Hear how organisations can create value by collaborating with different kinds of thinkers, and through introducing some unexpected perspectives to the mix.

12h45 - 13h45

LUNCH

13h45 - 13h50

SAVCA 2020 Impact Study Survey Launch

Speakers:

Chad Potter, Principal Unlisted Investments: 27four Investment Managers

Tanya van Lill, Chief Executive Officer: SAVCA

13h50 - 14h15

Open Mic session

Description: The Open mic session, where the audience is control of the content and selects the presenters for the session!

14h15 - 15h00

FIRESIDE CHAT: How the TPG Growth & Rise Fund Committed to doing it differently

Interviewer: Sizwe Nxasana, **Founder:** Future Nation Schools

Interviewee: Yemi Lalude, **Managing Partner:** TGP Growth & Rise

Description: An intimate conversation between Sizwe and Yemi to explore TPGs commitment to Impact Investing through the world's largest impact investment fund, Rise, which aims to drive global impact through uncompromised business performance. The conversation will also explore South Africa's impact investment landscape.

15h00 - 15h30

BREAK

15h30 - 16h15

KEYNOTE ADDRESS: CONQUER

Speaker: Saray Khumalo

Description: Sarah will share her unwavering commitment to conquer Everest, and how, through various trials and tribulations she was able to succeed.

16h15 - 16h30

HANDOVER OF CSI: Our Commitment

Address by Sipho Songo followed by CSI handover

16h30 - 16h45

SAVCA Strategic Initiatives

SAVCA Board Members:

Lelo Rantloane, CEO: Ata Capital

Samantha Pokroy, CEO and Founder: Sanari Capital

Description: An update on SAVCA's strategic projects and progress made with the Fund Manager Development Programme.

16h45 - 17h00

CLOSING

17h00 - 21h00

NIGHT MARKET AND ENTERTAINMENT