

Agenda *(In-person attendees)*

10 CPD Points

STREAM: CONVEY	STREAM: CONVERSE	STREAM: CO-CREATE
The more traditional SAVCA conference stream with a combination of panels, speakers, interviews.	A World Café format where attendees engage in robust discussions about relevant topics, share ideas and experiences whilst networking.	Attendees have the opportunity to give input to a challenge that is posed/faced by the industry.

Wednesday, 25 May 2022

10:00 – 14:00	Registration Open Located at entrance to V.O. Vintage Room / Le Chambré Banquet Hall
12:15 – 13:00	STREAM: CONVERSE (Tables 1 - 6) How do we localise? (Tables 7 - 12) Investing in the green economy, what are the opportunities, challenges and lessons learnt? Limited to 80 attendees.
13:00 – 14:00	Arrival Refreshments Located at entrance to V.O. Vintage Room / Le Chambré Banquet Hall
14:00 – 16:30	STREAM: CONVEY
14:00 – 14:20	Opening MC: Lynette Ntuli, CEO: <i>Innate Investments Solutions</i> Lelo Rantloane, Executive Director & Chairman of Investment Committee: <i>Ata Capital</i>
14:20 – 15:05	Turn the Tide A reflection of the current macro-economic environment and what is needed to 'turn the tide' Peter Attard Montalto, Director & Head of Capital Markets Research: <i>Intellidex</i>
15:05 – 15:10	The Ebb and Flow of the Regulatory Environment Video
15:10 – 15:50	A) In conversation with the Competition Commission Hardin Ratshisusu, Deputy Commissioner: <i>Competition Commission of South Africa</i> Langa Madonko, Investment Principal: <i>Summit Africa</i> , President: <i>Summit Africa Foundation</i>

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Wednesday, 25 May 2022 (Cont.)

15:50 – 16:25 B) Regulatory update from the FSCA

Katherine Gibson, Deputy Commissioner: *Financial Sector Conduct Authority (FSCA)*
Alessandro Scalco, Head of Legal: *Ashburton Investments*

16:25 – 16:30 Closing Remarks

MC:
Lynette Ntuli, CEO: *Innate Investments Solutions*

16:30 – 19:00 Social Function

Café Aréz

Thursday, 26 May 2022

07:30 – 09:00 Registration Open

Located at entrance to V.O. Vintage Room / Le Chambré Banquet Hall

09:00 – 10:30 STREAM: CONVEY

09:00 – 09:45 The Fluidity Between Investing for Climate Change and Social Impact

A discussion on the tension that exists in emerging markets about the need to invest for climate change vs the need to create jobs and invest in fundamental services.

Moderator:
Terry Wyer, Senior Vice President of Investment Programs: *Heifer Impact Capital*

Panelists:
Louise Naudé, Programme Manager: *WWF South Africa*
Todd Micklethwaite, Head of Strategy & Impact: *Sanlam Investments (Alternatives)*
Kathryn Fletcher, Director: *Control Risks*
Nathaniel Nyika, CIO: *Norsad Capital*

09:45 – 10:30 How to Go with the Flow

Given the extraordinary times we find ourselves in, how do you embrace the future and lead during times of crisis? Prof Jamie Anderson will share some practical tips and insights that might help you cope with change and go with the flow.

Prof Jamie Anderson, Professor of Strategic Management: *Antwerp Management School* and Visiting Professor: *London Business School*

10:30 – 11:00 Tea Break

Located at entrance to V.O. Vintage Room / Le Chambré Banquet Hall

Thursday, 26 May 2022 (Cont.)

11:00 – 12:30	STREAM: CONVEY	STREAM: CONVERSE	STREAM: CO-CREATE
<p>11:00 - 11:45</p>	<p>Infrastructure Debate: Team SA vs Rest of Continent</p> <p>A robust debate about the infrastructure investment and return opportunities in South Africa vs rest of the continent. Can our teams convince you to 'stay local' or go north of the Limpopo?</p> <p>Moderator: Peter Attard Montalto, Director & Head of Capital Markets Research: <i>Intellidex</i></p> <p>Rest of Continent Panelists: Lizeka Matshekga, Head of Implementation: <i>Harith General Partners</i> Hugh Hawarden, Head of Infrastructure: <i>Ashburton Investments</i> Vuyo Ntoi, Co-Managing Director: <i>African Infrastructure Investment Managers</i> Bame Pule, Founder and CEO: <i>Africa Lighthouse Capital</i></p> <p>SA Panelists: Makole Mupita, Co-Founder: <i>Mahlako Financial Services & Fund Principal: Mahlako Energy Fund</i> Kasief Isaacs, Senior Investment Principal (Private Markets): <i>Mergence Investment Managers</i> Dr Anthony Costa, Investment Lead: <i>RSA Presidency</i> Fulu Makwetla, Managing Director: <i>Third Way Investment Partners</i></p>	<p>Diversity and inclusion as a catalyst for dynamic growth</p> <p>A thought-provoking discussion about increasing value through gender lens investing, attracting diverse talent to the PE sphere, and exploring future opportunities worth investing in.</p> <p>Sponsored by ENSAfrica</p> <p>Moderator: Lydia Shadrach-Razzino, Executive: <i>ENSAfrica</i>, recently named the DealMakers Individual Dealmaker of the Year</p> <p>Speakers: Dr Gizelle Willows, Founder: <i>Nudging Financial Behaviour</i> Timothy Maurice Webster, Behavioural Psychology researcher and author Dinao Lerutla, Co-founder & Managing Partner: <i>Maia Capital Partners</i></p> <p>Limited to 80 attendees.</p>	<p>How to develop a more conducive exit environment?</p> <p>Sponsored by Benchmark International</p> <p>Facilitator: Dan Hatfield, Founding Director: <i>Edge Growth</i></p> <p>Limited to 80 attendees.</p>
<p>11:45 – 12:30</p>	<p>Global Private Equity Trends</p> <p>In this constant state of fluctuation, how do we adapt with grace and elegance, and what are the current and future global private equity trends that may influence how we do business.</p> <p>Moderator: Andile Khumalo, CEO: <i>KhumaloCo</i></p> <p>Pre-recorded Discussion: William (Bill) J. Kelly, President & CEO: <i>CAIA</i> Elena Manola-Bonthond, CEO: <i>CERN Pension Fund</i></p> <p>Live Panel Discussion: Christopher Mauss, Member of Management: <i>Partners Group</i> Edmund Higenbottam, Managing Director: <i>Verdant Capital</i> Elliot Refson, Head of Funds: <i>Jersey Finance</i></p>		
<p>12:30 – 13:30 Lunch</p>			
<p>Café Aréz</p>			

Thursday, 26 May 2022 (Cont.)

13:30 – 15:00	STREAM: CONVEY	STREAM: CONVERSE	STREAM: CO-CREATE
13:30 – 14:15	<p>Portfolio Management and Value Creation in Difficult Economic Times</p> <p>Join our panel as they explore ways to create value during times of unpredictability.</p> <p>Moderator: Sihle Gumede, Principal: <i>Sanari Capital</i></p> <p>Panelists: Joao Rodrigues, Operating Partner: <i>Ethos Private Equity</i> Janice Johnston, Partner: <i>Identity Partners</i> Michael Railton, Principal: <i>Kearney</i></p>	<p>How to Partner with USAID to Drive Investment in Impact</p> <p>Sponsored by USAID INVEST Initiative</p> <p>Facilitators: Eric Adams, Senior Investment Advisor: <i>USAID INVEST</i> Ben Butcher, Activity Coordinator: <i>USAID INVEST</i></p> <p>Limited to 80 attendees.</p>	<p>Can digital and remote due diligence be successful?</p> <p>Sponsored by Control Risks</p> <p>Speakers: Busani Moyo-Majwabu, Director - Business Intelligence: <i>Control Risks</i> Shawn Duthie, Senior consultant - Business Intelligence: <i>Control Risks</i></p> <p>Limited to 80 attendees.</p>
14:15 – 15:00	<p>How to Blow the Operational Due Diligence Out of the Water</p> <p>Hear from our experts on best practices in preparation for an operational due diligence process.</p> <p>Moderator: Sindi Mabaso-Koyana, Chairperson: <i>AWCA Investment Holdings</i></p> <p>Panelists: Marde van Wyk, Private Markets: <i>27four</i> Stuart Bradley, Managing Partner: <i>Phatisa</i> Peter Rowse, Director: <i>Metier</i></p>	<p>What is the Appeal of Specialised Funds?</p> <p>Sponsored by Verdant Capital</p> <p>Limited to 80 attendees.</p>	
15:00 – 15:30	<p>Tea Break</p> <p>Located at entrance to V.O. Vintage Room / Le Chambré Banquet Hall</p>		
15:30 – 17:00	<p>STREAM: CONVEY</p>		
15:30 – 16:30	<p>Still Waters Run Deep</p> <p>Unassuming South African Olympic gold and silver medallist from Roodepoort, Tatjana Schoenmaker, is the epitome of the SAVCA conference theme: fluidity – coping with constant change in an elegant and graceful manner. Join us as she shares her experience preparing for the Olympics and what life is like post breaking a world record.</p> <p>Tatjana Schoenmaker, Olympic Medalist</p>		
16:30 – 17:00	<p>Closing</p>		