

10 CPD Points

STREAM: CONVEY	STREAM: CONVERSE
The more traditional SAVCA conference stream with a combination of panels, speakers, interviews.	A World Café format where attendees engage in robust discussions about relevant topics, share ideas and experiences whilst networking.

Wednesday, 25 May 2022

10:30 – 16:30	Platform and Meeting Hub Open Live support on the virtual platform will be available from 10:30 until 16:30
11:00 – 12:30	STREAM: CONVERSE
11:00 – 11:45	(Breakaway Room 1) Gender lens investing: how to overcome unconscious bias? (Breakaway Room 2) How to attract diverse talent to Private Equity?
11:45 – 12:30	(Breakaway Room 3) What are the industries of the future? (Breakaway Room 4) Co-investments: best practice and lessons learnt
14:00 – 16:30	STREAM: CONVEY (session is live streamed to the virtual platform)
14:00 – 14:20	Opening MC: Lynette Ntuli, CEO: <i>Innate Investments Solutions</i> Lelo Rantloane, Executive Director & Chairman of Investment Committee: <i>Ata Capital</i>
14:20 – 15:05	Turn the Tide A reflection of the current macro-economic environment and what is needed to 'turn the tide' Peter Attard Montalto, Director & Head of Capital Markets Research: <i>Intellidex</i>
15:05 – 15:10	The Ebb and Flow of the Regulatory Environment Video

Wednesday, 25 May 2022 (Cont.)

15:10 – 15:50 A) In conversation with the Competition Commission

Hardin Ratshisusu, Deputy Commissioner: *Competition Commission of South Africa*
Langa Madonko, Investment Principal: *Summit Africa*, President: *Summit Africa Foundation*

15:50 – 16:25 B) Regulatory update from the FSCA

Katherine Gibson, Deputy Commissioner: *Financial Sector Conduct Authority (FSCA)*
Alessandro Scalco, Head of Legal: *Ashburton Investments*

16:25 – 16:30 Closing Remarks

MC:
Lynette Ntuli, CEO: *Innate Investments Solutions*

16:30 – 19:00 Meeting Hub Open

Thursday, 26 May 2022

08:30 – 17:00 Platform and Meeting Hub Open

Live support on the virtual platform will be available from 08:30 until 17:00

09:00 – 10:30 STREAM: CONVEY (session is live streamed to the virtual platform)

09:00 – 09:45 The Fluidity Between Investing for Climate Change and Social Impact

A discussion on the tension that exists in emerging markets about the need to invest for climate change vs the need to create jobs and invest in fundamental services.

Moderator:
Terry Wyer, Senior Vice President of Investment Programs: *Heifer Impact Capital*

Panelists:
Louise Naudé, Programme Manager: *WWF South Africa*
Todd Micklethwaite, Head of Strategy & Impact: *Sanlam Investments (Alternatives)*
Kathryn Fletcher, Director: *Control Risks*
Nathaniel Nyika, CIO: *Norsad Capital*

09:45 – 10:30 How to Go with the Flow

Given the extraordinary times we find ourselves in, how do you embrace the future and lead during times of crisis? Prof Jamie Anderson will share some practical tips and insights that might help you cope with change and go with the flow.

Prof Jamie Anderson, Professor of Strategic Management: *Antwerp Management School* and Visiting Professor: *London Business School*

10:30 – 11:00 Tea Break / Meeting Hub Open

Thursday, 26 May 2022 (Cont.)

11:00 - 12:30	STREAM: CONVEY (session is live streamed to the virtual platform)	STREAM: CONVERSE
<p>11:00 – 11:45</p>	<p>Infrastructure Debate: Team SA vs Rest of Continent</p> <p>A robust debate about the infrastructure investment and return opportunities in South Africa vs rest of the continent. Can our teams convince you to ‘stay local’ or go north of the Limpopo?</p> <p>Moderator: Peter Attard Montalto, Director & Head of Capital Markets Research: <i>Intellidex</i></p> <p>Rest of Continent Panelists: Lizeka Matshekga, Head of Implementation: <i>Harith General Partners</i> Hugh Hawarden, Head of Infrastructure: <i>Ashburton Investments</i> Vuyo Ntoi, Co-Managing Director: <i>African Infrastructure Investment Managers</i> Bame Pule, Founder and CEO: <i>Africa Lighthouse Capital</i></p> <p>SA Panelists: Makole Mupita, Co-Founder: <i>Mahlako Financial Services & Fund Principal: Mahlako Energy Fund</i> Kasief Isaacs, Senior Investment Principal (Private Markets): <i>Mergence Investment Managers</i> Dr Anthony Costa, Investment Lead: <i>RSA Presidency</i> Fulu Makwetla, Managing Director: <i>Third Way Investment Partners</i></p>	<p>(Breakaway Room 1)</p> <p>What is the latest ESG and Impact Investment tools, models and best practices?</p> <p>(Breakaway Room 2)</p> <p>What are the future trends that will impact Private Equity?</p>
<p>11:45 – 12:30</p>	<p>Global Private Equity Trends</p> <p>In this constant state of fluctuation, how do we adapt with grace and elegance, and what are the current and future global private equity trends that may influence how we do business.</p> <p>Moderator: Andile Khumalo, CEO: <i>KhumaloCo</i></p> <p>Pre-recorded Discussion: William (Bill) J. Kelly, President & CEO: <i>CAIA</i> Elena Manola-Bonthond, CEO: <i>CERN Pension Fund</i></p> <p>Live Panel Discussion: Christopher Mauss, Member of Management: <i>Partners Group</i> Edmund Higenbottam, Managing Director: <i>Verdant Capital</i> Elliot Refson, Head of Funds: <i>Jersey Finance</i></p>	<p>(Breakaway Room 3)</p> <p>How to make money from investing in South Africa?</p> <p>(Breakaway Room 4)</p> <p>Investing in the green economy, what are the opportunities, challenges and lessons learnt?</p>
<p>12:30 – 13:30</p>	<p>Lunch / Meeting Hub Open</p>	

Thursday, 26 May 2022 (Cont.)

13:30 – 15:00	STREAM: CONVEY (session is live streamed to the virtual platform)	STREAM: CONVERSE
13:30 – 14:15	<p>Portfolio Management and Value Creation in Difficult Economic Times</p> <p>Join our panel as they explore ways to create value during times of unpredictability.</p> <p>Moderator: Sihle Gumede, Principal: <i>Sanari Capital</i></p> <p>Panelists: Joao Rodrigues, Operating Partner: <i>Ethos Private Equity</i> Janice Johnston, Partner: <i>Identity Partners</i> Michael Railton, Principal: <i>Kearney</i></p>	<p>(Breakaway Room 5)</p> <p>What is the appeal with specialised/niche funds?</p> <p>(Breakaway Room 6)</p> <p>What are the latest fundraising trends and lessons learnt?</p>
14:15 – 15:00	<p>How to Blow the Operational Due Diligence Out of the Water</p> <p>Hear from our experts on best practices in preparation for an operational due diligence process.</p> <p>Moderator: Sindi Mabaso-Koyana, Chairperson: <i>AWCA Investment Holdings</i></p> <p>Panelists: Marde van Wyk, Private Markets: <i>27four</i> Stuart Bradley, Managing Partner: <i>Phatisa</i> Peter Rowse, Director: <i>Metier</i></p>	<p>(Breakaway Room 7)</p> <p>How do we localise?</p> <p>(Breakaway Room 8)</p> <p>What are the lessons learnt from investing in the rest of Africa?</p>
15:00 – 15:30	Tea Break / Meeting Hub Open	
15:30 – 17:00	STREAM: CONVEY (session is live streamed to the virtual platform)	
15:30 – 16:30	<p>Still Waters Run Deep</p> <p>Unassuming South African Olympic gold and silver medallist from Roodepoort, Tatjana Schoenmaker, is the epitome of the SAVCA conference theme: fluidity – coping with constant change in an elegant and graceful manner. Join us as she shares her experience preparing for the Olympics and what life is like post breaking a world record.</p> <p>Tatjana Schoenmaker, Olympic Medalist</p>	
16:30 – 17:00	Closing	