

**APPLICATION FOR FULL MEMBERSHIP 2024**

(All application forms to be submitted to [luyanda@savca.co.za](mailto:luyanda@savca.co.za) and [thakane@savca.co.za](mailto:thakane@savca.co.za).)

1 COMPANY DETAILS			
Company name in full:		Registration no.:	
Postal address:		Telephone no.:	
		Fax no.:	
Physical address:		Website address:	
Contact person (One name only):		Designation:	
Email:			
Number of full-time staff		VAT Number:	
All Partners/Directors (Max. 6 names, provide brief resume of each person and where applicable, previous experience raising, managing and/or investing capital):			
1	_____	_____	_____
	First name:	Surname:	Email:
2	_____	_____	_____
	First name:	Surname:	Email:
3	_____	_____	_____
	First name:	Surname:	Email:
4	_____	_____	_____
	First name:	Surname:	Email:
5	_____	_____	_____
	First name:	Surname:	Email:
6	_____	_____	_____
	First name:	Surname:	Email:

2 MANAGEMENT COMPANY DETAILS			
a Type of PE/VC Management Company			
<input type="checkbox"/>	Bank	<input type="checkbox"/>	Government / international organisation
<input type="checkbox"/>	Business angel	<input type="checkbox"/>	Independent fund
<input type="checkbox"/>	Captive fund	<input type="checkbox"/>	Independent private partnership
<input type="checkbox"/>	Corporate venture & industrial company	<input type="checkbox"/>	Independent quoted company
<input type="checkbox"/>	Fund management company	<input type="checkbox"/>	Insurance company
<input type="checkbox"/>	Fund of Funds	<input type="checkbox"/>	Limited company
b Total capital under management / advised			
As at the end of 20__	R	As at the end of 20__	R
c Number of portfolio companies			
As at the end of 20__		As at the end of 20__	

d Total capital invested			
As at the end of 20__	R	As at the end of 20__	R

### 3 INVESTMENT PREFERENCES Across all funds managed

a Investment stage Preferred

<input type="checkbox"/> Early-Stage	<input type="checkbox"/> Replacement capital	<input type="checkbox"/> Mezzanine
<input type="checkbox"/> Seed	<input type="checkbox"/> Privatisation	<input type="checkbox"/> Turnaround & restructuring
<input type="checkbox"/> Start-up	<input type="checkbox"/> Bridge	<input type="checkbox"/> Delisting
<input type="checkbox"/> Other early stages	<input type="checkbox"/> Small	<input type="checkbox"/> No preferences
<input type="checkbox"/> Expansion & development	<input type="checkbox"/> Medium	
<input type="checkbox"/> Buyout & Buy-in	<input type="checkbox"/> Large	

b Minimum Investment	R	c. Maximum Investment	R
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d Type of Financing Preferred (Max 3)

<input type="checkbox"/> Equity financing	<input type="checkbox"/> Senior debt	<input type="checkbox"/> Loans
<input type="checkbox"/> Minority equity	<input type="checkbox"/> Mezzanine	<input type="checkbox"/> No preferences
<input type="checkbox"/> Majority equity		

e Type of Industries Preferred (Max 6)

<input type="checkbox"/> Agriculture & Forestry & Fishing	<input type="checkbox"/> Industrial Products and Services
<input type="checkbox"/> Biotechnology	<input type="checkbox"/> Infrastructure
<input type="checkbox"/> Chemical & materials	<input type="checkbox"/> Manufacturing
<input type="checkbox"/> Computer Related	<input type="checkbox"/> Medical & Life Science & Health Related
<input type="checkbox"/> Construction & Building Products	<input type="checkbox"/> Mining & Mining Related
<input type="checkbox"/> Consumer Related	<input type="checkbox"/> No preferences
<input type="checkbox"/> Electronics	<input type="checkbox"/> Services
<input type="checkbox"/> Energy	<input type="checkbox"/> Telecommunications
<input type="checkbox"/> Environment	<input type="checkbox"/> Communications other
<input type="checkbox"/> Financial & Insurance & Real Estate	<input type="checkbox"/> Transportation
<input type="checkbox"/> Food & beverage	<input type="checkbox"/> Other (please specify)
<input type="checkbox"/> Health	

4 LIST OF ACTIVE FUNDS MANAGED	
a Fund Name	b. Funds under management ( R )
1	
2	
3	
4	
5	

#### 5 MEMBERSHIP FEES

The membership fee for Full Membership is determined according to total capital under management or cost of investments made and the fee structure is shown in the table below.

F6	Funds under management or cost of investment made of R100 million or less.	R17 947.09 per annum excl VAT
F5	Funds under management or cost of investment made between R100 million to R250 million	R32 304.78 per annum excl VAT
F4	Funds under management or cost of investment made between R250 million R 500 million	R41 409.73 per annum excl VAT
F3	Funds under management or cost of investment made between R 500 million to R 1 billion	R61 624.08 per annum excl VAT
F2	Funds under management or cost of investment made between R 1 billion to R 2.5 billion	R95 941.85 per annum excl VAT
F1	Funds under management or cost of investment made greater than R 2.5 billion	R129 583.80 per annum excl VAT

Membership fees are payable annually in advance for the calendar year January to December. Members wishing to cancel membership must give at least 1 month notice prior to 1 January.

a Please motivate reasons for wanting to become member of SAVCA

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- b Where did you find out about SAVCA? \_\_\_\_\_
- c Would you be interested in benefiting from SAVCA related Surveys?  YES  NO

- d References - please note the following:
- a. Please provide TWO references who SAVCA will contact directly.
  - b. Both references must be from SAVCA Full Members.
  - c. References need to be informed by yourself that SAVCA will be in contact them with regards to their reference letters.
  - d. Do you hold a FAIS license with the Financial Sector Conduct Authority (FSCA)? \_\_\_\_\_  
If yes kindly provide your FSP number \_\_\_\_\_.
  - e. If your response to the above was No, kindly provide an explanation.

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Referee Name and company	Referee Email address
1.	
2.	

We hereby confirm that we have acquainted ourselves with the SAVCA Memorandum of Incorporation and Code of Conduct and agree to the following: -

1. Abide by the [SAVCA Memorandum of Incorporation](#) and [Code of Conduct](#);
2. Contribute to the Assets of SAVCA in the event of liquidation as required in terms of the SAVCA Memorandum of Incorporation, limited to an amount of R 1.00;
3. Participate in completing the Annual SAVCA Industry Surveys;
4. Comply with SAVCA's Valuation and Reporting Guidelines;
5. Cancellation of SAVCA membership is one months' written notice, upon receipt of the cancellation. Cancellations should be emailed to [mandlakazi@savca.co.za](mailto:mandlakazi@savca.co.za) . Any outstanding fees would need to be settled.

We hereby confirm that: -

1. The information provided to SAVCA in this application form is truthful.
2. The applicant's membership of SAVCA is subject to the information included in this application form and may be reconsidered at any time should the information be found or reasonably suspected to be untrue.
3. SAVCA may, and is hereby authorised to, independently verify, by whatsoever means necessary including through third party service providers, any information relating to the applicant, whether such information is included in this application form or otherwise. Such verifications shall be conducted in accordance with SAVCA's Protection of Personal Information Act (POPIA) policy.

Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/24

Name \_\_\_\_\_

Title \_\_\_\_\_

The Memorandum of Incorporation and Code of Conduct available on the Website: [www.savca.co.za](http://www.savca.co.za)