

Day 1 – 27 FEBRUARY 2024

08h00 - 09h30	REGISTRATION, ARRIVAL SNACKS AND NETWORKING
09h30- 09h40	<p>MC WELCOME</p> <p>Lerato Mbele, International Broadcaster</p>
09h40 - 09h50	<p>OPENING ADDRESS BY CHAIRMAN</p> <p>Vuyo Ntoi, Chairman, SAVCA</p>
09h50 - 10h35	<p>OPENING KEYNOTE PRESENTATION</p> <p>How to collaborate in an era of upcoming elections, coalition governments, increasing social unrest and the role of Business.</p> <p>Daniel Silke, Political Economy Analyst</p>
10h35 - 11h20	<p>FIRESIDE CHAT: REGULATORY LANDSCAPE</p> <p>The goal of the Competition Commission with respect to the Public Interest Guidelines issued in 2023, timeframes for implementation and key considerations for Fund Managers and Investors.</p> <p>Moderator: Lebo Thubisi, Deputy Chief Investment Officer, Alex Forbes</p> <p>Guest: Hardin Ratshisusu, Deputy Commissioner, Competition Commission of South Africa</p>
11h20 - 11h25	VIDEO: PENSION FUND REGULATION CHANGES AND THE ANTICIPATED IMPACT ON PRIVATE EQUITY ALLOCATIONS
11h25 - 11h55	MID-MORNING REFRESHMENTS
12h20 - 13h05	<p>PANEL DISCUSSION: PRIVATE CREDIT VS PRIVATE EQUITY – HAS THE PRIVATE CREDIT ASSET CLASS REACHED MATURITY?</p> <p>What are the lessons private credit can learn from private equity and vice versa? What challenges is each asset class grappling with? How is private credit innovating to address prevalent risks? Has Private Credit matured as an asset class? What opportunities does each asset class present for investors in the current environment?</p> <p>Moderator: Khurshid Fazel, Partner, Webber Wentzel</p> <p>Panellists: Sydney Mhlarhi, Managing Director, Tamela Capital Partners Kgosi Monametsi, Managing Director, Legacy Africa Capital Partners Edmund Higenbottam, Managing Director, Verdant Capital Warren van der Merwe, Managing Partner, Vantage Capital</p>

<p>13h10 - 13h55</p>	<p>PANEL DISCUSSION: HARNESSING THE POWER OF DIVERSITY AND HUMAN CAPITAL</p> <p>How are leaders managing their most critical asset over the life cycle? What does an inclusive culture look like? What leadership skills must be developed for the increasingly complex environment? How are PE firms driving diversity and transformation in their teams and investee companies? What could be the causes behind lagging promotions at senior management levels?</p> <p>Moderator: Brendan Mullen, Managing Director, Secha Capital</p> <p>Panellists: Dolores Mashishi, Managing Director, DSM Advisory Rory Ord, Head of Private Markets, 27four Investment Managers Ofentse Pelle, Partner, Sanari Capital Setebe Maponya, Investment Manager, IDF Capital</p>
<p>14h00 - 15h00</p>	<p>LUNCH AND NETWORKING</p>
<p>15h05 - 15h50</p>	<p>PANEL DISCUSSION: A GLIMPSE INTO THE LP MINDSET RIGHT NOW IN LIGHT OF THE GLOBAL MACRO-ECONOMIC CLIMATE</p> <p>Get to know your investor: A glimpse into the LP Mindset right now in light of the global macro-economic climate (high interest rates, high inflation, high risk environment); Common misconceptions on LPs; Moving forward in an uncertain environment.</p> <p>Moderator: Sesethu Simelela, Portfolio Manager, Thuso Incubation Partners</p> <p>Panellists: Morula Digoamaye, Unlisted Investments Manager, Government Employees Pension Fund (GEPF) Grace Chauke, Investment Officer, Transport Sector Retirement Fund (TSRF) Mantuka Maisela, Chairperson, Motor Industries Retirement Fund (MIRF) Solly Matheba, Chairperson, Tshwane Municipal Provident Fund Kgomotso Ramokala, Principal Officer, Telkom Retirement Fund</p>
<p>15h55 - 16h40</p>	<p>FIRESIDE CHAT: EMBRACING TECHNOLOGY AND DATA-CENTRIC APPROACHES</p> <p>Tapping into the opportunities technology-enabled growth and innovation in investee companies present; Considerations for evaluating technology-enabled growth in portfolio companies; Ideas for technology adoption and managing data to drive competitiveness; How is AI revolutionising the PE space?</p> <p>Moderator: Gergana Ivanova, Partner: Strategy and Transactions, EY</p> <p>Guests: Brett Commaille, Partner, Hlayisani Marlon Parker, Founder, RLabs</p>
<p>16h40 - 16h50</p>	<p>MC ROUND-UP</p>
<p>16h50 - 18h50</p>	<p>NETWORKING COCKTAIL FUNCTION</p>

08h30 - 09h25	REGISTRATION ARRIVAL SNACKS AND NETWORKING
09h00 - 10h30	LP - Only BREAKFAST (LP Registration at Breakfast Venue)
09h25 - 09h30	MC WELCOME
09h30 - 10h15	<p>PANEL DISCUSSION: EXITS AND LIQUIDITY: IS THERE A SECRET SAUCE?</p> <p>Challenges and opportunities for growing the Secondaries market; Tools available to Fund Managers and LPs for accelerating liquidity in portfolios (Continuation Vehicles, Co-investments); Options for improving re-commitment by investors and IPOs as an exit strategy.</p> <p>Moderator: James Westgate, Partner, Bowmans</p> <p>Panellists: Preshan Govinder, Manager Sales and Business Development , JSE Private Placements Dustin Graham, Managing Partner, Benchmark International Bame Pule, Founder & CEO, Africa Lighthouse Capital</p>
10h20 - 11h05	<p>PANEL DISCUSSION: SUSTAINABILITY & CLIMATE CHANGE</p> <p>Let's demystify Impact Investing; Does ESG improve investment performance? What does intentionality look like in a Southern African context? How can Fund Managers effectively meet the varied needs of LPs? What does the future look like and implications on Fund Managers? What skills gaps need to be closed to achieve the desired results? Roadmap to standardised reporting for the industry and implications.</p> <p>Moderator: Meta Mhlarhi, Co-Founder & Fund Principal at Mahlako Financial Services</p> <p>Panellists: Shayne Krige, Director and Head of Investment Funds Practice, Werksmans Attorneys Tanya Goncalves, Head of Investor Relations and Impact, Metier Investment & Advisory Services Martine Botha, Global Financial Services ESG Executive - Senior Manager, KPMG Tracey Austin, Director Financial Services, DBT Africa, British Consulate-General South Africa</p>
11h05 - 11h40	MID-MORNING REFRESHMENTS
11h45 - 12h30	<p>KEYNOTE ADDRESS</p> <p>Moments of Perfect Synergy displayed on and off the Rugby Field.</p> <p>Duane Vermeulen, South African Rugby Veteran</p>
12h15 - 12h30	<p>QUESTION AND ANSWER SESSION WITH DUANE VERMEULEN</p> <p>Duane Vermeulen, South African Rugby Veteran and Lydia Shadrach-Razzino, Partner, Baker McKenzie</p>
12h35 - 13h20	SAVCA TO PRESENT LIFETIME ACHIEVEMENT AWARD TO ANDRÉ ROUX
13h20 - 14h20	LUNCH AND NETWORKING

Day 2 – 28 FEBRUARY 2024 (Cont.)

14h20 - 15h05	PANEL DISCUSSION: ENERGY TRANSITION AND INFRASTRUCTURE FUNDING Update regarding progress made on national reforms; Policy considerations for future energy programmes; Funding models to catalyse private sector investment in areas of need. Moderator: Dr Roy Haveman, Principal: Financial Sector Policy and Public Economics, Krutham Panellists: Nomvuyo Guma, Chief Director: Microeconomic Policy, Operation Vulindlela Dr Grové Steyn, Member of the Presidential Economic Advisory Committee Emile du Toit, Managing Director: Fundraising and Liabilities Management, Harith Puleng Pitso, Investment Specialist, NinetyOne
15h10- 15h55	FIRESIDE CHAT WITH AN INSTITUTIONAL INVESTOR Discussion with the PIC Private Markets Teams. Moderator: Fulu Makwetla, Managing Director, Thirdway Investment Partners Guests: Yvonne Maitin, Executive Head: Unlisted Investments, PIC Tsepo Mandlazi, Associate Principal: Multi Manager Private Markets, PIC
16h00 - 16h05	VOTE OF THANKS: TSHEPISO KOBILE, CEO, SAVCA
16h05 - 18h00	NETWORKING AND DRINKS