

# SAVCA GIBS Foundation Programme 2024

## Agenda

### Day 2 – Thursday, 25 July 2024

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| 08h15 – 08h30 | <b>Moderators Welcome</b><br><i>Welcome and recap from previous day</i><br><br>Darryn Schovell: Rohatyn Group  |
| 08h30 – 09h15 | <b>What is private credit</b><br><i>How it fits in funding structures/trends</i><br><br><b>Moderator:</b> Reabetswe Khungwane, Investment Specialist: Ninety One<br><br>Sydney Mhlari: Tamela<br>Nathaniel Nyika, Chief Investment Officer: Norsad Capital<br>Warren Van der Merwe, Managing Partner: Vantage Capital<br>Brent Blankfield: Westbrooke  |
| 09h15 – 10h00 | <b>Importance of ESG And Role of Impact Investing</b><br><i>The role ESG plays to maximise value and the role that impact investing plays in SA</i><br><br>Galelekile Makhathini, EMSM Officer: Metier   |
| 10h00 – 10h30 | <b>Refreshment Break</b>   |
| 10h30 – 11h15 | <b>Navigating the African Private Equity Opportunity</b><br><i>Driving high returns in an uncertain and changing environment</i><br><br>George Odo, CEO, Senior Partner and the Managing Director for East & Southern Africa: Africinvest  |
| 11h15 – 12h00 | <b>Group Discussion Session</b><br><i>Group Discussion Session</i><br><br>Mandlakazi Gcasamba, Head of Operations: SAVCA   |
| 12h00 – 13h00 | <b>Networking Lunch</b>  |
| 13h00 – 13h45 | <b>Successful Exits</b><br><i>Evidence and opportunities</i><br><br>Patrycja Kula-Verster, Private Markets: Business Development Manager: JSE  |
| 13h45 – 14h30 | <b>Group Discussion Session</b><br><i>Group Discussion Session</i><br><br>Mandlakazi Gcasamba, Head of Operations: SAVCA   |
| 14h30 – 15h00 | <b>Refreshment Break</b>   |
| 15h00 – 15h50 | <b>Spotlight on Institutional Investors</b><br><i>Trends in investor mandates, manager selection and fund terms</i><br><br><b>Moderator:</b> Dasharn Daya, Co-Founder: Capital works Group<br><br>Kgomotso Ramokoka Principal Officer: Telkom Retirement / Provident / Pension Fund<br>Puseletso Mbele, CEO & Managing Partner: Maruo Private Markets<br>Rainer Steinhagen: Senior Manager for Private Equity: DEG – Deutsche Investitions<br>Heleen Goussard, Executive Director: Riscura |
| 15h50 – 16h05 | <b>Closing Remarks and Thank you to GIBS and SAVCA Team!</b><br><br>Darryn Schovell: Rohatyn Group   |