



4 - 8 November 2024







### **Our Speakers**

Where real impact is needed



ANNE
CABOT-ALLETZHAUSER

ADJUNCT FACULTY AND
PRACTICE DIRECTOR

Gordon Institute
of Business Science
University of Pretoria

#### **Evolution in umbrella funds**



BLESSING
UTETE

MANAGING EXECUTIVE: OLD MUTUAL
CORPORATE CONSULTANTS

OLDMUTUAL

The value of sustainability across the full investment value chain



ALEX
HETHERINGTON
SUSTAINABILITY STRATEGIST
THIRD
LINE
GROUP
ALEX HETHERINGTON

Next generation employee benefits for all generations of employees



YASHEEN MODI

ACTUARY, DEPUTY HEAD OF R&D, DISCOVERY EMPLOYEE BENEFITS

Discovery

Sustainability from an asset owners perspective



SONJA SAUNDERSON CHIEF INVESTMENT OFFICER



Integrating sustainability into an investment philosophy



NAZMEERA
MOOLA

CHIEF SUSTAINABILITY OFFICER

Ninety
One





### **Our Speakers**

**Evolutions in regulation** 



ZAREENA
CAMROODIEN
HEAD: FUND GOVERNANCE \$ TRUSTEE
CONDUCT RETIREMENT FUNDS



Innovation at the Speed of Fraud



MURRAY COLLYER CHIEF OPERATING OFFICER



The impact of two-pot in the future: divorce and maintenance orders



LIZE
DE LA HARPE
SENIOR LEGAL ADVISOR AT SANLAM
CORPORATE



The retirement fund of the future



CARINA
WESSELS

EXECUTIVE: GOVERNANCE, LEGAL,
COMPLIANCE AND SUSTAINABILITY

:alexforbes

Competing globally - innovation in the global fixed income universe



HENK KOTZE HEAD OF CASH AND INCOME

Innovations in financial technology for better retirement outcomes



MARIUS KUYLER INVESTMENT CONSULTANT







### **Our Speakers**

### Innovations in administration automation and integration



BRIAN ROSEN CHIEF EXECUTIVE OFFICER



#### **Evolutions in group risk benefits**



ABDUR-REHMAN MANGERA HEAD: GROUP BENEFITS

**Bryte** 

#### **Enhancing member engagement**



GARY
MOCKLER

GROUP CHIEF EXECUTIVE OFFICER

STORY

GTC

#### Evolution in finance is getting back to basics



ANTHEA
GARDNER
MANAGING PARTNER

CARTESIAN
WEALTH AND ADVISORY

Future-proofing investment consulting in times of exponential change



MONIKA KRAUSHAAR HEAD OF INVESTMENT ADVISORY

**RISCURA** 

#### **Evolution in passive investing**



GARETH
STOBIE

ASSET MANAGEMENT & BANKING
EXECUTIVE





### **Our Speakers**

Evolutions in secure communication & collaboration tools - mitigating risk of data leaks and cyber attacks



ZELDEEN
MULLER
CEO OF INSITE CONNECT AND CREATOR
OF AGENDAWORX

Engaging members: a crucial ingredient to driving better retirement outcomes



SHAUN LEVITAN CHIEF OPERATING OFFICER

TRINISHA CHANKA





co|ourfield

Sustainability and Impact - the global experience



MARLENE STAM

**In**Site



Collective Action

Role of the analyst in stewardship



ZWELAKHE MNGUNI CHIEF INVESTMENT OFFICER & CO-FOUNDER



Pension funds as agents of economic and social sustainability



DAVID
GERAL
PARTNER, FINANCIAL SERVICES &
HEALTHCARE REGULATION

BOWMANS

Privacy enhancing technology and the business case for shared data



JULIAN DIAZ

CHIEF MARKETING OFFICER

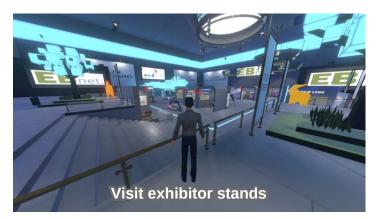
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### A unique user experience









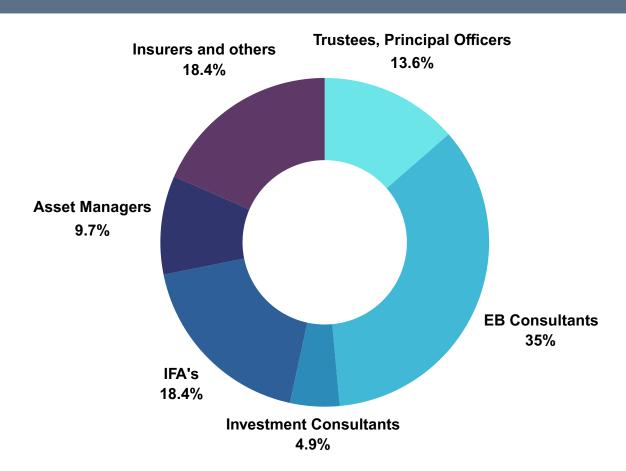








## Registrations are coming in fast and thus far, the audience consists of the following:



#### Funds represented thus far

AfriSam (South Africa) Government Employees Pension Fund

Anglo Medical Scheme Government pensions administration agency

ATNS JSE
Bidvest NJMPF
BIPF (Western Cape) NUM

Capitec Bank Procter and Gamble

Clicks RCL Foods

Consolidated Retirement Fund RTT

EPPF TFG Retirement Fund

FidelityADT Tourism Hospitality & Catering Retirement Fund

FNB Limited Transport Sector Retirement Fund

Foskor University of Mpumalanga

Glencore

